CONTRACT GUARANTEE BOND APPLICATION FORM

Please contact <u>enquiries@housingbonds.co.uk</u> or <u>0203 833 9933</u> if you require any assistance with your application.



| 1. Applicant Detai | ls | |
|--|---|---------------------------------|
| Developer/Builder Company Name: | | |
| Company No: | | Company Formation Date: |
| Trading Address: | | |
| Registered Address: (If different) | | |
| 3 Most Senior Direct | ors (Limited Companies) or 3 Most Sen | ior Partners (Partnerships): |
| Full Names: | | |
| Title/Position: | | |
| Accountants: | | |
| Solicitor/Legal Representatives Details: | | |
| Primary Bank: | | |
| Loan Facilities: | | |
| Agreed Overdraft Limit: | | Date Agreed: |
| Current Sum Overdrawn: | | Mortgage Amount: |
| Facilities Secured by: | Please detail any assets that the above bor | rowing has been secured against |
| Please detail any current/previous bond providers utilised: | | |

s): inst 2. Beneficiary or Local Authority Details **Bond Beneficiary** or Employer: Point of Contact: **Beneficiary or Employers** Address:

If you have any queries regarding your application, please get in touch. Once completed please submit to <u>enquiries@housingbonds.co.uk</u> or call 0203 833 9933 and a member of our team will be in touch.



| If the Beneficiary is Contractor/Manage who is the ultimate | ment Contractor, | | | |
|---|--|-----------------------------|-----------------------|----|
| 3. Bond Details | | | | |
| Description/ Development of Project: | | | | |
| Site Address: | | | | |
| Contract Value: | | Bond Value: | | |
| Contract Start Date: | | Construction Start Date: | | |
| Please state contract | ct conditions (including edition) a | and detail any alterations | s to the standard for | m: |
| | | | | |
| Bond Type: | | | | |
| Bond Start Date: | | Bond Duration: | | |
| Is the ABI Model Foused? If no, please wording. | orm of Guarantee to be provide the bond | | | |
| What will release the | ie bond? | | | |
| Practical Completion | n of Main Contract | | | |
| Making Good Defe | cts of Main Contract | | | |
| Practical Completic | n of Sub Contract/Works Contra | ıct | | |
| Making Good Defe | ct of Sub Contract/Works Contra | .ct | | |
| If other, please state here: | | | | |
| 4. Contract Deta | ails | | | |
| Is the contract price | for labour and materials Fixed o | or Fluctuating? | | |
| If the contract price | is fixed, please state the percer | ntage added to allow for | inflation? | |
| Does any Sub Con | tract exceed 20% of the contract | price? | | |
| lf yes, please provide details: | | | | |
| | If you have any queries regardin | ng your application, pleas | se get in touch. | ^ |

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| Was the contract secured by or | oen market tender? (Yes/No |) | |
|---|-----------------------------|-----------------|--|
| Please state the method of pay | yment: | | |
| Please state the retention perc | entage: | | |
| Is an Arbitration Clause include | ed? (Yes/No) | | |
| Is an Extension Time Clause i | ncluded? (Yes/No) | | |
| Main Contract: | | | |
| Contract Start Date: | | | |
| Projected Completion Date: | | | |
| Maintenance Period: | | | |
| Sub-Contract (only complete | e if bond relates to sub-co | ntracts/works): | |
| Commencement Date: | |] | |
| Projected Completion Date: | |] | |
| Maintenance Period: | |] | |
| Description of Main Contract Works: | | | |
| Description of Sub- Contract Works if Applicable: | | | |
| Name and address of Architect/Engineer: | | | |
| Name and address of Quantity Surveyor: | | | |
| Please use this box for any ac | ditional information: | | |
| | | | |
| | | | |
| | any queries regarding your | | |

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5. Work in Progress Report

| Description and Location of Project | Employer | Start Date of Contract | Anticipated Date of Practical Completion | Original Contract Price | Amount Certified to date of Last Certificate | Estimated Final Price | Estimated Final Cost | Surety Provider |
|--|----------|------------------------------|---|-------------------------------|--|--------------------------|-------------------------|--------------------|
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Are any contracts behind Schedule or subject to penalty? *If yes, please provide an explanation.*

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Yes/No

6. Largest Three Projects Completed to Date

| Site Name | Project Details | Employer | Date of Practical Completion | Final Cost | Final Price |
|-----------|-----------------|----------|---------------------------------|------------|-------------|
| | | | | | |
| | | | | | |
| | | | | | |

7. Standard Disclosure

| Yes/No | |
|--------|--|
|--------|--|

- i. Has the applicant, or any of its Directors or Partners ever required a Surety to make a payment under a Bond or Guarantee?
- ii. Has the applicant ever been Bankrupt or entered into an arrangement with creditors whether voluntary or otherwise, or been a Director or Partner of a firm or company to which a receiver or liquidator has been appointed?
- iii. Has your company ever had any County Court judgements or adjudications awarded against it?

If you answer YES to any of the above, please provide details including dates, values, reasons, and outcomes

on a separate page.

IMPORTANT:

I agree to appoint CG Bonds Surety (trading style of Indevor Bonds & Guarantees Ltd) as agent to provide the above bond facility. I hereby confirm my appointment of CG Bonds Surety as my sole broker. I hereby declare that the above statement of needs are true and complete, and that I have not concealed any material information, facts or circumstances which could be capable of being viewed as material to any decision-making in respect of underwriting the risk. I understand that I have a duty to disclose all facts which may be material to any underwriting decision.

| Signed: | Name: | |
|-----------|-------|--|
| Position: | Date: | |



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